



**Marco Guariglia**

Chairman

CECE PG Tower Cranes

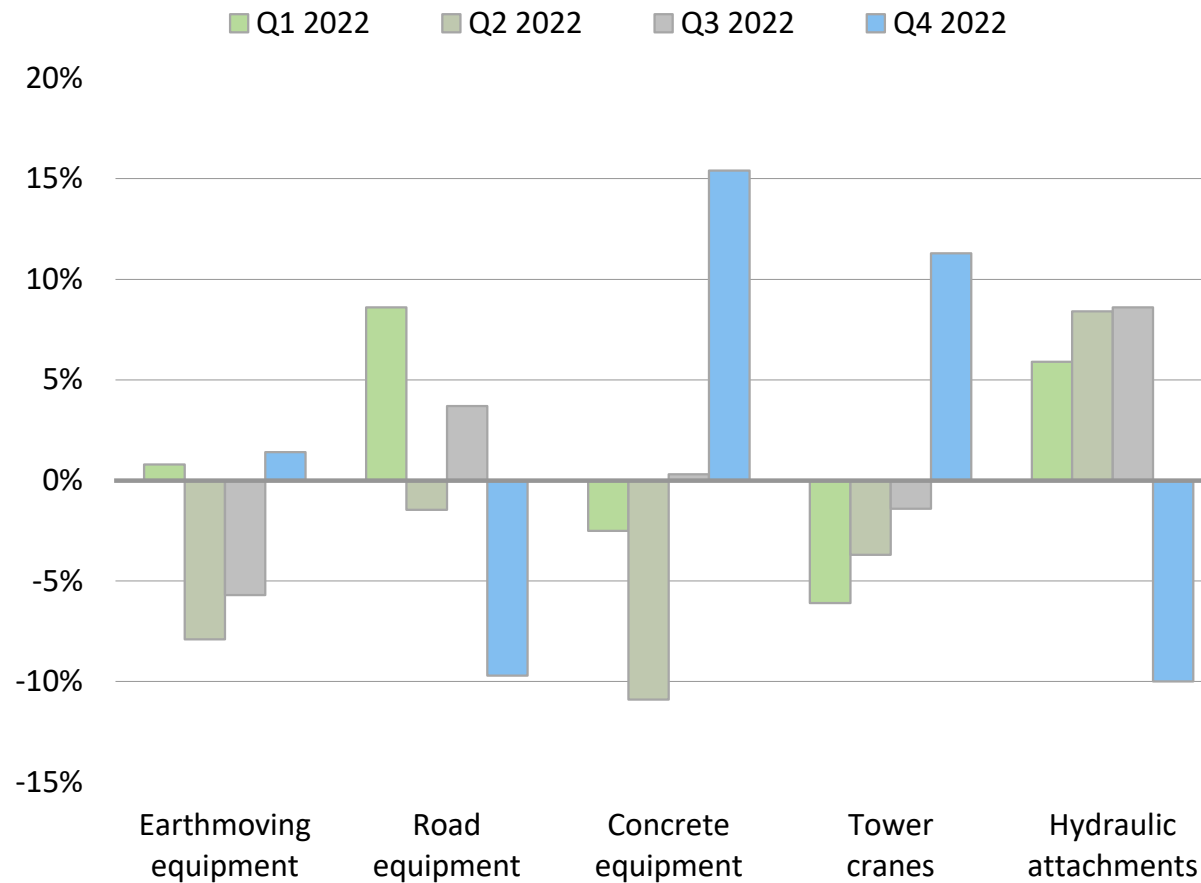
---

**Performance of the  
tower cranes sector**



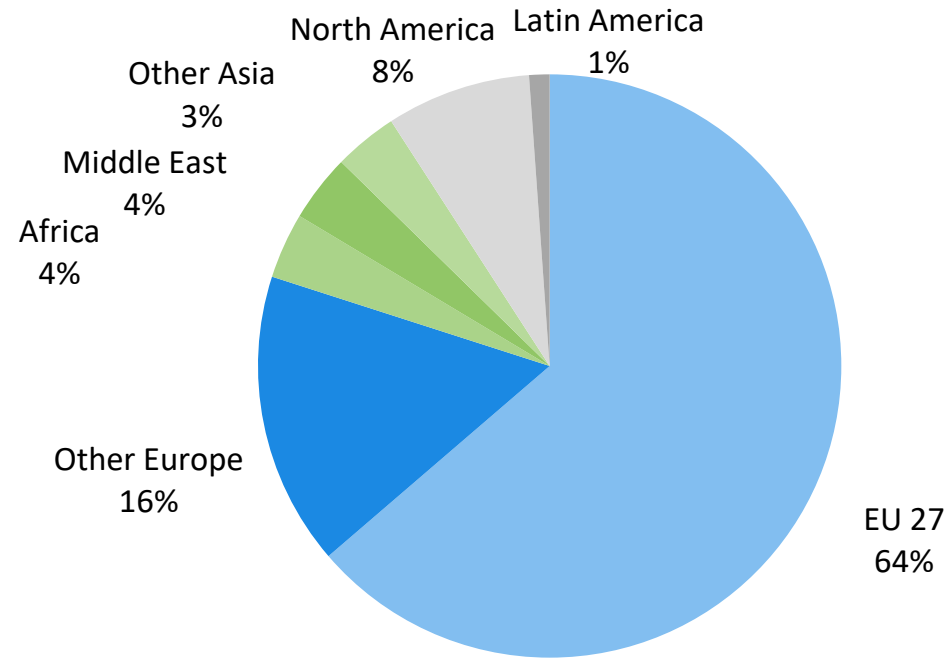
**#WEMAKE2BUILD**

# Tower cranes with a growing momentum in 2022



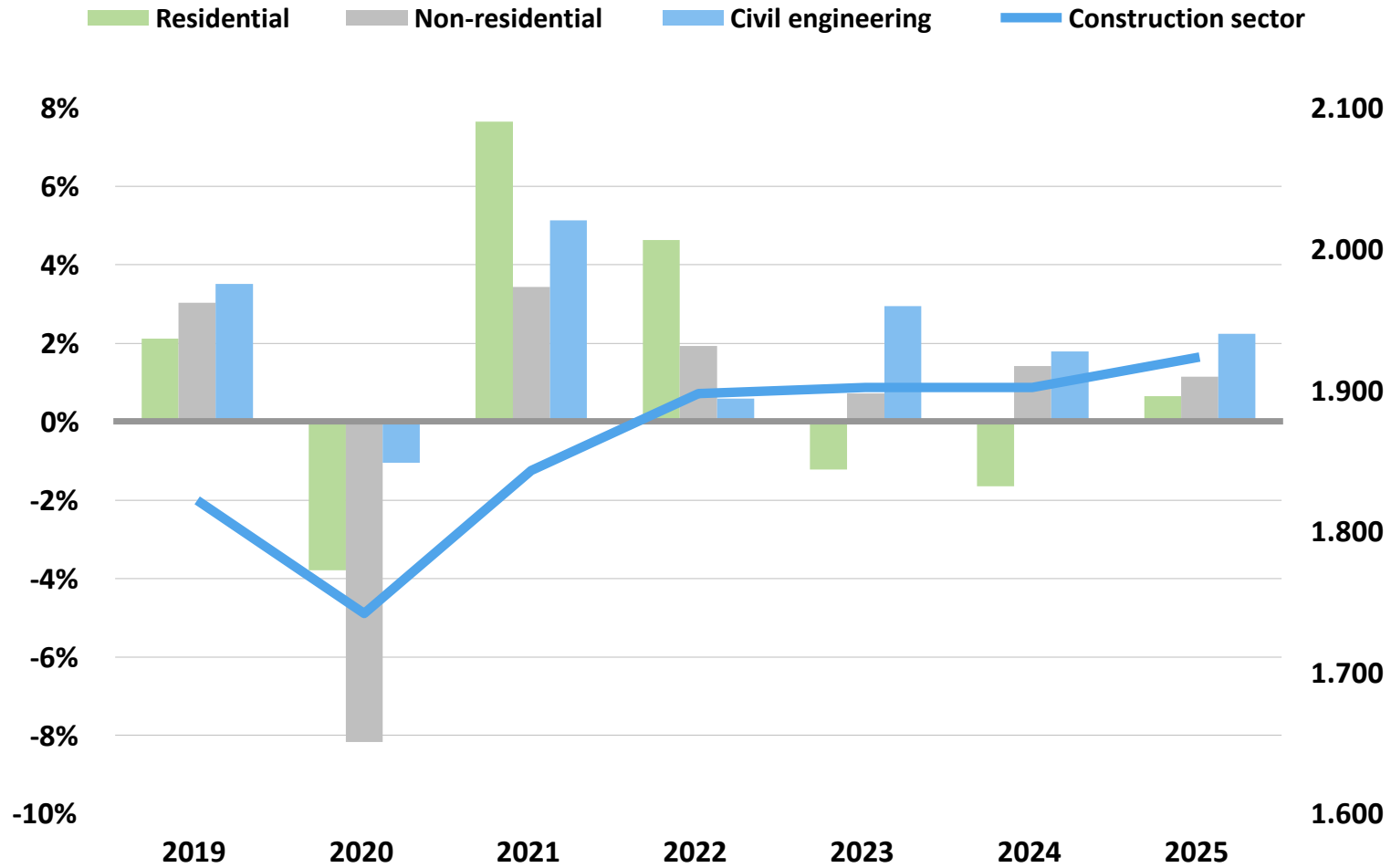
construction equipment sales on the European market by segments in 2022, compared to previous year in %

# Tower Cranes business is a local one...



European tower cranes exports by region in 2022 (projection based on Jan-Nov data), source: national statistics agencies

# Residential construction to see declines in 2023 and 2024



European construction industry sector output in EUR bn, growth of construction sub-sectors in %, source: Euroconstruct, November 2022