



Global Gateway

at



#Global Gateway #Team Europe
























Sustainable Development Goals

Investment Gap ≈ USD 4 trillion



Summary of SDG investment gaps and directional trends

Main investment requirements	Most relevant SDGs	UNCTAD estimated annual investment gaps (Billion of dollars)	Overall SDG investment trends	International private sector investment trends
POWER (excl. renewables) Investment in generation, transmission and distribution of electricity		370–690		
TRANSPORT INFRASTRUCTURE Investment in roads, airports, ports and rail	 	50–470		
TELECOMMUNICATIONS Investment in infrastructure (fixed lines, mobile and internet)		70–240		
WATER, SANITATION AND HYGIENE (WASH) Provision of water and sanitation to industry and households		260		
FOOD AND AGRICULTURE Investment in agriculture, research, rural development, etc.		260		
CLIMATE CHANGE MITIGATION Investment in relevant infrastructure, renewable energy generation, research and deployment of climate-friendly technologies, etc.		380–680		
CLIMATE CHANGE ADAPTATION Investment to cope with impact of climate change in agriculture,		60–100		N.D.

Global Gateway

- What is it?
- How it works?
- Concrete examples



“The Global Gateway Strategy is a template for how Europe can build more resilient connections with the world.”

Ursula von der Leyen,

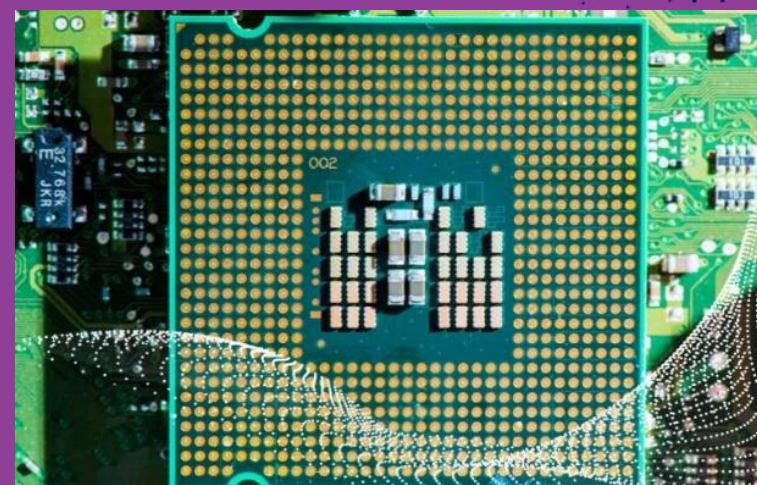
Global Gateway – what is it ?

**EU offer of quality and sustainable investment,
aligning partners' and EU's interests**

- geopolitical Commission
- reflects a change in the way the EU approaches its external action, combining the needs of partner countries with a stronger assessment of the EU's strategic interests.
- implemented by Team Europe, mainly through Team Europe Initiatives.



Global Gateway – what is it ? Investment priorities



Digital

The EU will support open and secure internet

Africa: universal access to reliable, safe and secure internet



Climate and energy

The EU will support investments and rules paving the way to the clean energy transition

Africa: maximise benefits from green transition and minimise threats to the environment



Health

The EU will help strengthen supply chains and local vaccines production

Africa: strengthening pharmaceutical system with regional manufacturing capacities



Education and research

The EU will invest in high quality education, with a focus on girls and women and vulnerable groups

Africa: expanded skills development opportunities



Transport

The EU will support all modes of green, smart and safe transport

Africa: integrate African and European multimodal transport networks



Contribution of Global Gateway to the SDGs

Joint Communication "Global Gateway is fully aligned with the 2030 Agenda and its SDGs"



The infographic is set against a dark blue background with the Global Gateway logo in the top corners. It is divided into five horizontal sections, each representing a key area of focus. Each section lists the specific Sustainable Development Goals (SDGs) that are supported by the initiatives in that area. The SDG icons are color-coded and include their respective numbers and titles.

Category	SDGs
Digital	9, 8, 10, 16, 4, 5, 17
Climate and Energy	7, 13, 12, 15, 1, 5, 10, 14
Sustainable transport	9, 11, 12, 13, 1, 5, 8, 10
Health	3, 6, 2, 1, 5, 10, 17
Education and Research	4, 9, 17, 1, 5, 10

At the bottom right of the infographic, the European Commission logo is displayed.



Global Gateway – how much is it ?

300 billion

Global Gateway Communication; December 2021

**18
billion**
grants

135 billion

European Fund for Sustainable Development +

145 billion

EIB, EBRD, European DFIs

Blending

Concessional
loans

Guarantees

Technical
Assistance



Global Gateway – how it works ?

Team Europe approach *(central role of EU Delegations)*

Global Gateway Board – strategic steer

- EU Member States at the level of Foreign Affairs Minister
- European Parliament as a permanent observer
- EIB, EBRD and MS development finance institutions representatives will be invited as observers
- Meetings held at least once a year



Global Gateway – how it works ?

Business Advisory Group *(under preparation)*

- Dialogue with CEOs of companies representing the 5 priority sectors
- Objective to help guide and focus Global Gateway's strategic orientation

Other engagements with private sector

- Broad business consultations/outreach on Global Gateway through existing platforms:

- Business fora in partner countries/regions
- European/Capitals based networks, Chambers of Commerce
- Worldwide networks of European businesses

- "one-stop shop" *(under development)*

Country/Region	Date
Niger	7-8 February 2023
Kenya	21-22 February 2023
Tanzania	23-24 February 2023
Kazakhstan	May 2023
Angola	May 2023
Argentina	May 2023
Namibia	Q2 2023 (Brussels)
Botswana	Q2 2023
Latin America & Caribbean	Q2 2023
Mozambique	Q3 2023

- **Central role of EU Delegations!!!**



Global Gateway – examples

Global Gateway Africa – Europe Investment Package
€150 billion

- Accelerating the green transition
- Accelerating the digital transition
- Accelerating sustainable growth and decent job creation
- Strengthening health systems
- Improving education and training



Global Gateway Africa – Europe Investment Package



Green Energy Initiative
estimated funding: €15 billion

- increase electricity production and access to energy
- promote sustainable energy uses
- support sector reforms towards a conducive regulatory environment for private investments
- foster market integration



Global Gateway Africa – Europe Investment Package

Digital transition

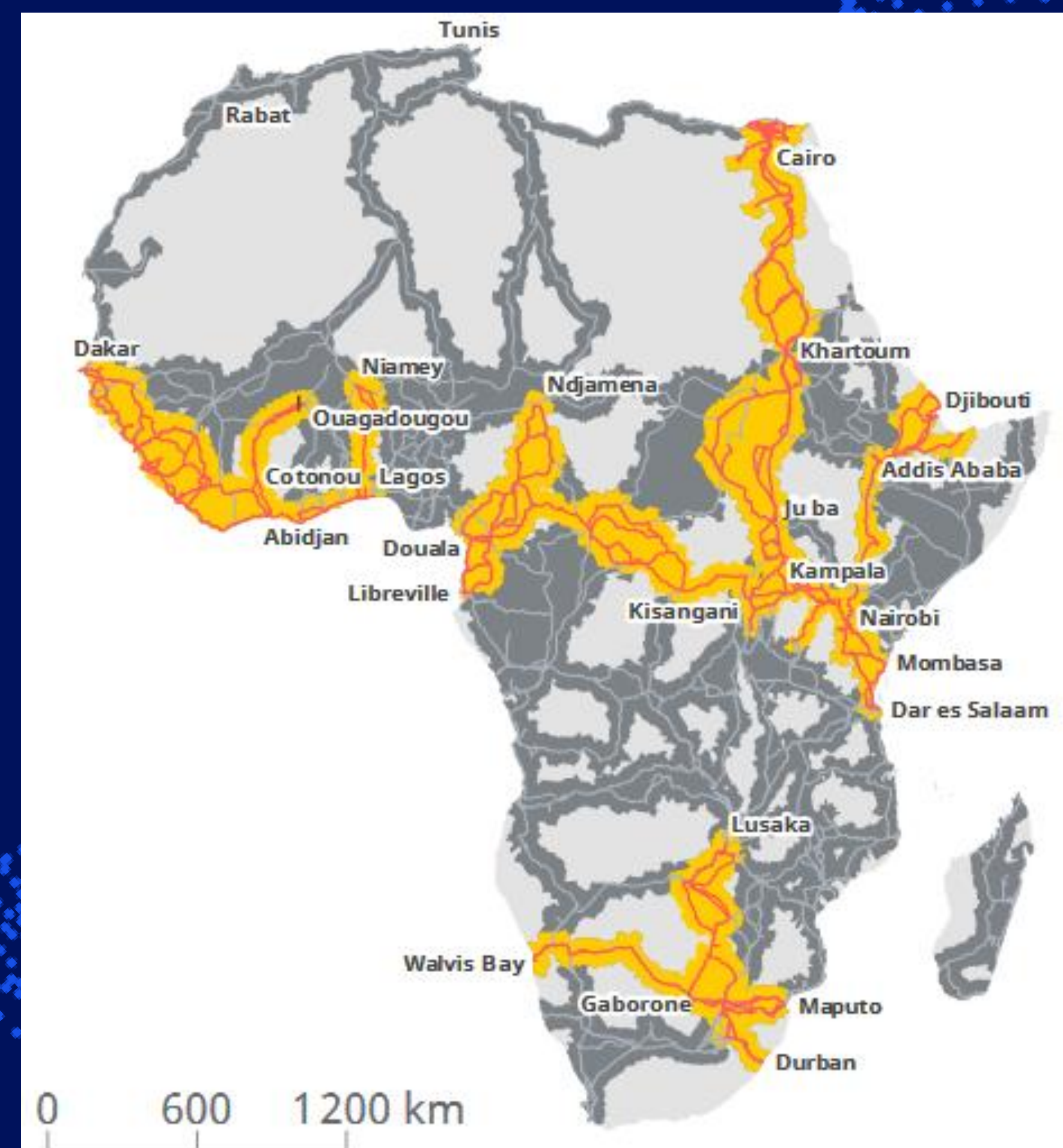
- EurAfrica Gateway cable
- Regional Fibre Optic Backbones
- Africa Europe Digital Innovation Bridge



Global Gateway Africa – Europe Investment Package

Accelerating sustainable growth and
decent job creation

- Infrastructure (*e.g. strategic corridors*)
- Support to businesses
- Economic integration
- Inclusive economies
- Sustainable mineral raw materials value chains
- Science, Technology and Innovation



Global Gateway Africa – Europe Investment Package

Strengthening health and pharmaceutical systems

- Manufacturing and Access to Vaccines, Medicines and Health Technologies

Investing in education and training

- Youth mobility for Africa (*€970 million in EU funding*)



For more information

